

Excerpt from Business Insider, July 13, 2021

<https://www.businessinsider.com/etf-investing-tips-infrastructure-and-green-energy-stocks-strategy-blackrock-2021-7>

ETF investing tips, infrastructure and green energy strategy: BlackRock

- **BlackRock says infrastructure, emissions, and interest rates will be vital second-half market themes.**
- ... **explains how investors can bet on each of those.**

As the world's largest asset manager and the largest issuer of ETFs, BlackRock's investment views carry a lot of weight.

So when ..., head of Americas Investment Strategy for the iShares ETF division at BlackRock, lays out the following four critical themes for investing in the second half of this year, investors should pay close attention.

"We turn bullish on European stocks and remain constructive on certain parts of the US equity market, inflation-linked bonds and a diversified basket of commodities in the second half of 2021 as the vaccine-led, fiscal and monetary policy-supported global economic restart continues,"

....

(2) Climate investments

... says countries around the world will have to invest trillions to reduce carbon emissions to the levels that will be necessary to stop the climate crisis from getting much worse. That will drive new investments in technology, as well as in commodities like lithium and copper. "A transition is underway toward a "net zero" global economy — one that emits no more greenhouse gas than it removes from the atmosphere by 2050," she wrote. "To reach net zero emissions by midcentury, annual clean energy investment will need to more than triple by 2030 to around \$4 trillion."

How to play it:

Clean energy funds like the **Invesco Global Clean Energy ETF**, an environment, society and governance-oriented fund like ... and a broad-based commodities fund ... all offer a way to invest in this theme.

....